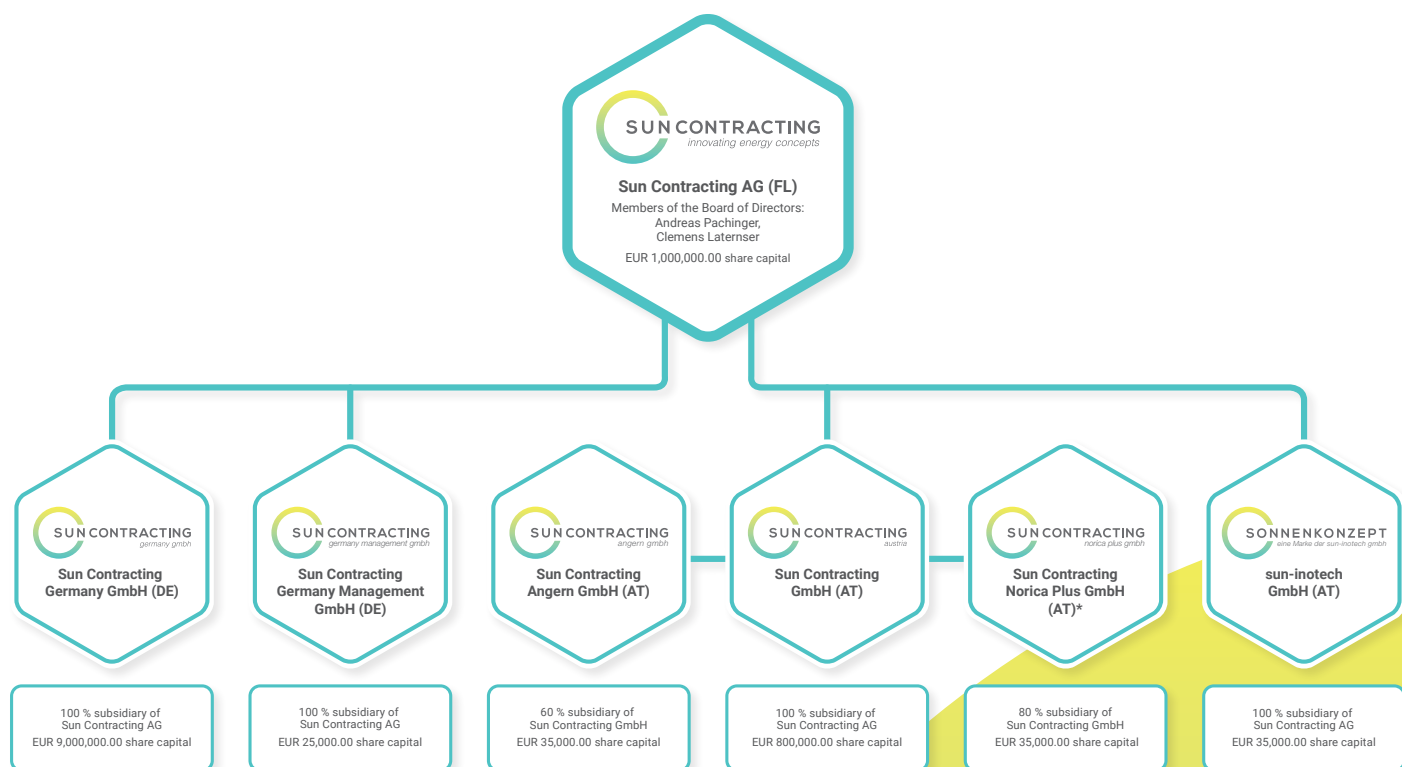


NEW!
Bearer Bond
2020

FACT SHEET BEARER BOND 2020

THE SUN CONTRACTING GROUP



*Formerly: enerxia NORICA PLUS GmbH
Date of information: 10/2020

EXCERPT FROM THE REFERENCE LIST

AUSTRIA Hermagor 1.467,67 kWp 	AUSTRIA Hagenberg 184,75 kWp 	GERMANY Haldensleben 179,55 kWp
GERMANY Dahlen 749,25 kWp 	GERMANY Schardebüll 126,20 kWp 	GERMANY Laußnitz 710,64 kWp

For more contracting projects please visit our website:
WWW.SUN-CONTRACTING.COM

Disclaimer: This communication constitutes a marketing communication within the meaning of the Delegated Regulation (EU) 2017/565 and an advertisement within the meaning of Regulation (EU) 2017/1129. This communication does neither constitute (i) an offer to buy or sell, or a solicitation of an offer to purchase, bonds of the Sun Contracting Bearer Bond 2020 („**Bonds**“) of Sun Contracting AG („**Issuer**“) nor (ii) a financial analysis, investment advice or a recommendation. A public offer of the Bonds is being made solely to investors having their respective seat or residence in Liechtenstein, Austria, Germany, the Czech Republic, Hungary, Bulgaria, Luxembourg, Italy, Slovakia, Poland, Romania, Slovenia, Croatia and Switzerland („**Offer States**“) on the basis of the prospectus that has been approved by the Financial Market Authority of Liechtenstein („**FMA**“) on 23 October 2020 („**Prospectus**“) and which has been notified with the competent supervisory authorities in the Offer States (except for Switzerland). In Switzerland the Prospectus was approved in accordance with the Financial Services Act (Finanzdienstleistungsgesetz). Investors are advised that the approval of the Prospectus by the FMA should not be understood as an endorsement of the Bonds being offered. The Prospectus has been published, and is available free of charge either as a download (PDF) on the Issuer's website, <https://www.sun-contracting.com/bearer-bond-2020/>, or as paper copy at the seat of the Issuer. Potential investors are recommended to read the Prospectus before making an investment

BEARER BOND 2020

ISIN AT0000A2K2R0

KEYFACTS BEARER BOND 2020

The share capital of the Issuer amounts to EUR 1,000,000.00 and is fully paid.

Issue Volume:
EUR 10,000,000.00 (principal)

Issue Price:
EUR 1,000.00 (plus 2 % premium (Agio))

Minimum subscription amount:
EUR 1,020.00 (incl 2 % premium (Agio))

End of term:
31/10/2025

Subscription period (at the longest):
29/10/2020 until 23/10/2021

Interest:
5 % p.a. fixed, of principal amount payable in arrears on 1 November of each calendar year

ISIN:
AT0000A2K2R0

Paying Agent:
Baader Bank Aktiengesellschaft

Included to trading at the Vienna MTF
and at the Open Market (Frankfurt)

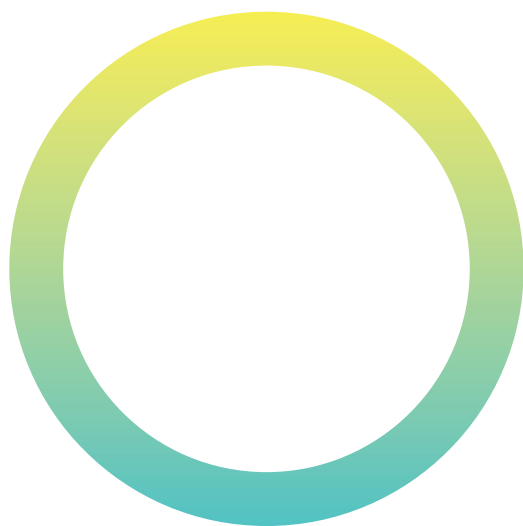
The subscription form is available under:
www.sun-contracting.com

Month of subscription ¹⁾	Date of delivery of the Bonds to the security account of an investor ²⁾	Respective Issue Price (EUR) to be paid
November 2020	1/12/2020	1,024.17
December 2020	1/1/2021	1,028.33
January 2021	1/2/2021	1,032.50
February 2021	1/3/2021	1,036.67
March 2021	1/4/2021	1,040.83
April 2021	1/5/2021	1,045.00
May 2021	1/6/2021	1,049.17
June 2021	1/7/2021	1,053.33
July 2021	1/8/2021	1,057.50
August 2021	1/9/2021	1,061.67
September 2021	1/10/2021	1,065.83
October 2021	1/11/2021	1,070.00

- Subscription shall have the meaning: Completion of a subscription form and acceptance of a subscription offer by the Issuer as well as timely payment of the respective subscription amount on the last business day of a given calendar month by an investor free of charge for the Issuer
- If the first day of a month is not a business day, the delivery of subscribed bonds may be effected on the following business day due to technical reasons

decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Bonds. Prior to arriving at any investment decision, potential investors are further advised to seek individual advice, taking into account their (i) knowledge and experience with respect to investments in financial instruments, (ii) financial situation and (iii) investment objectives (including risk tolerance). Investments in Bonds and in financial instruments in general involve financial risks and may even result in the complete loss of invested funds. Past performance is not indicative of future results whatsoever. This communication is not directed at any person that is a US person (as such term is defined in Regulation S of the United States Securities Act of 1933 „Securities Act“) or at any person that has its seat or residence outside of an Offer State. The Bonds referred to herein have not been and will not be registered under the Securities Act. Reproduction, in whole or in part, or distribution, directly or indirectly, of the contents of this communication by whatever means are prohibited without the Issuer's prior permission. The Issuer points out that some provisions of the Austrian Stock Exchange Act (Börsegesetz) with regard to financial instruments that are admitted to trading on a regulated market are not applicable in full to financial instruments that are traded on the Vienna MTF (including certain obligations of issuers).

Status of information: 10/2020



SUN CONTRACTING AG

Austrasse 14 | 9495 Triesen | Liechtenstein
www.sun-contracting.com | office@sun-contracting.com

Registration number: FL-0002.555.661-3
Registry Office: Office of Justice of the Principality of Liechtenstein

Imprint

Media Owner / Editor: Sun Contracting AG | Austrasse 14 | 9495 Triesen | Liechtenstein
Producer: druck.at Druck- und Handelsgesellschaft mbH | 2544 Leobersdorf | Österreich
Pictures: shutterstock.com | Sun Contracting AG