

# Subscription Form

Sun Contracting Bearer Bond 2020  
ISIN: AT0000A2K2R0

Sun Contracting AG  
FL-9495 Triesen, Austrasse 14  
Commercial register number FL-0002.555.661-3  
IBAN: DE52 7003 3100 1104 6510 03



Issuer:	Sun Contracting AG, Austrasse 14, FL-9495 Triesen, registered in the commercial register of the Principality of Liechtenstein under the registration number FL-0002.555.661-3		
Issue volume:	up to EUR 10,000,000.00 (Principal Amount)		
Paying Agent:	Baader Bank AG	ISIN:	AT0000A2K2R0
Denomination:	EUR 1,000.00 ("Principal Amount")	Issue Price:	102.00 % (100 % of the Principal Amount plus 2 % premium/agio) ("Issue Price")
First value date:	01/11/2020	Interest rate:	5 % p.a. fixed, of Principal Amount
Term:	5 years from 1/11/2020 to 31/10/2025; Maturity on 1/11/2025		

## Details of the subscribing investor:

<input checked="" type="radio"/> Mr <input type="radio"/> Mrs <input type="radio"/> Company	Academic degree / Last name // Company Doe	First name John	Born on // Commercial register number 01.01.1980
Address Example Street 1		Postcode 1111	City City
Email john.doe@email.com		Phone +11 1 1111111111	Citizenship Liechtenstein

## Delivery to:

Securities account number 12345678	Custodian credit institution Example Institute	BIC XXXXXXX
<input checked="" type="radio"/> Mr <input type="radio"/> Mrs <input type="radio"/> Company	Academic degree / Last name // Company Doe	First name John
		Born on // Commercial register number 01.01.1980

The undersigned hereby irrevocably subscribes for and acquires 5 bonds of the Sun Contracting Bearer Bond 2020 ("Bonds") with a principal amount of EUR 1,000.00 each (Issue Price EUR 1,020.00 each), for a total principal amount of EUR 5,000.00 ("Total Principal Amount").

The offer and subscription of Bonds are made on the basis of the prospectus prepared by the Issuer (which was approved by the FMA Liechtenstein on 23 October 2020) and the terms and conditions of the Bonds contained therein and require a scan copy of the completed and signed subscription form to be sent to the Issuer by e-mail to [zeichnung@sun-contracting.com](mailto:zeichnung@sun-contracting.com).

The subscription of Bonds shall be effective after acceptance of the subscription offer by the Issuer and full credit of the respective Subscription Amount to the Issuer's account. Acceptance of a subscription offer may be made in writing by the Issuer or by transferring the subscribed Bonds to the securities account to be maintained in the name of Sun Contracting AG.

2 % of EUR 5,000.00

The undersigned undertakes to

- 1) the total principal amount for the subscribed Bonds of EUR 5,000.00, plus
- 2) EUR 100.00 (2.00 % premium/agio)
- 3) EUR 20.85 (accrued interest according to the table overleaf), therefore the total amount of EUR 5,120.85 ("Subscription Amount")

promptly to the Issuer's account at Baader Bank AG, FL-9495 Triesen, Liechtenstein, IBAN: DE52 7003 3100 1104 6510 03, BIC: BAAD3333, for the purpose of the Bonds.

The pro rata accrued interest depends on the month in which the subscription takes place and is shown in the table on the following page. Since in this example the subscription takes place in November 2020, EUR 4.17 pro rata interest is calculated per unit.

Nominal amount for 5 units + 2 % premium + pro rata accrued interest for 5 units, subscribed in November 2020

Via e-mail to: [ZEICHNUNG@SUN-CONTRACTING.COM](mailto:ZEICHNUNG@SUN-CONTRACTING.COM)

# Disclaimer

An investment in the Bonds, and generally in financial instruments, always involves risks for an investor, which makes it necessary for an investor to carefully investigate an investment in each individual case. Not least in an event of insolvency and/or liquidation, amounts payable on interest and/or the redemption of principal amounts may be lower and may result in a partial or even total loss of the funds invested. Furthermore, the Issuer points out that any income generated in the past is no indication of any future income. Past performance is not indicative of future performance whatsoever.

Potential investors are recommended to read the prospectus and the terms and conditions with respect to the Bonds before making an investment decision in order to evaluate and to fully understand the potential risks associated with the decision to invest.

By signing this prospectus and the terms and conditions, the investor confirms that he/she has read and understood the contents contained therein and that he/she has familiarised himself/herself with the terms and conditions of the Bonds, in particular the risk of a partial or even total loss of the funds invested.

01.11.2020

*Max Ma*

Date, City

Signature/duly executed

How did you hear about us:

☒ www.sun-contracting.com

☒ Social media (Facebook, etc.)

☐ Other (please specify):

EUR 1,020.00 (nominal amount + premium per unit) plus EUR 4.17 (pro rata interest in November 2020) = EUR 1,024.17 total amount per unit

Month of subscription	Date of delivery of Bonds to the respective securities account of a subscribing investor	Principal amount per Bond	Premium/agio of 2% of the principal amount	Issue Price	Accrued interest	Increased Issue Price to be paid per Bond
November 2020	1 December 2020	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 4.17	EUR 1,024.17
December 2020	1 January 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 8.33	EUR 1,028.33
January 2021	1 February 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 12.50	EUR 1,032.50
February 2021	1 March 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 16.67	EUR 1,036.67
March 2021	1 April 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 20.83	EUR 1,040.83
April 2021	1 May 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 25.00	EUR 1,045.00
May 2021	1 June 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 29.17	EUR 1,049.17
June 2021	1 July 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 33.33	EUR 1,053.33
July 2021	1 August 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 37.50	EUR 1,057.50
August 2021	1 September 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 41.67	EUR 1,061.67
September 2021	1 October 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 45.83	EUR 1,065.83
October 2021	1 November 2021	EUR 1,000.00	EUR 20.00	EUR 1,020.00	EUR 50.00	EUR 1,070.00

The Issuer points out that the delivery of Bonds will only be made on the first day of the month following the subscription.

Via e-mail to: ZEICHNUNG@SUN-CONTRACTING.COM