

REGISTERED EURO BOND 2020



**SUN CONTRACTING**  
*innovating energy concepts*

Advertisement and  
Marketing communication regarding  
**Sun Contracting**  
**Registered EURO Bond 2020**

# SUN CONTRACTING GROUP

With currently almost 68.9 megawatt peak installed and projected photovoltaic capacity in three countries, Sun Contracting AG and its subsidiaries are among the largest solar energy companies in Europe.

In the field of photovoltaic contracting, the internationally active company is positioned among the market leaders in the industry. In Austria, Germany and Liechtenstein, Sun Contracting AG currently operates over 273 contracting facilities with a total output of 49.9 megawatt peak.

Status: 06/2020



# PHOTOVOLTAIC CONTRACTING

Photovoltaic contracting is the innovative business model of Sun Contracting AG, where customers make their roof surface available for the operation of a photovoltaic system. Sun Contracting AG bears the costs of construction, maintenance and servicing – the customer does not incur any costs during the contracting period. After the individually agreed contracting period, the photovoltaic system becomes the property of the customer.

Depending on the location of the photovoltaic system, the solar electricity produced is either consumed directly by the customer or fed into the public grid. For every kilowatt hour of sustainable solar power, Sun Contracting AG receives remuneration and thus generates long-term yields.

The functioning of the contracting model is adapted to the specific requirements and legal framework of the respective market. In this way, Sun Contracting AG achieves a business model tailored to the respective market and can react flexibly to future markets and developments.

## EXTRACT FROM THE REFERENCES

AUSTRIA Hermagor 1.467,67 kWp



GERMANY Dahlen 749,25 kWp



AUSTRIA Hagenberg 184,75 kWp



GERMANY Schardebüll 126,20 kWp



GERMANY Haldensleben 179,55 kWp



GERMANY Laußnitz 710,64 kWp



More contracting projects online at  
[WWW.SUN-CONTRACTING.COM](http://WWW.SUN-CONTRACTING.COM)

# SUN CONTRACTING INVESTMENT

## KEY FACTS

Term of  
up to 25 years

Interest rate of  
5.00 % to up to 7.00 %  
depending on  
holding period

Repayment of  
principal and  
accrued interest  
on maturity date

Minimum  
holding period  
of five years  
(plus a termination notice  
period of 6 months)

Approved prospectus  
in accordance with  
Regulation (EU) 2017/1129  
and the EEA Securities  
Prospectus Implementation  
Act of Liechtenstein  
(EWR-WPPDG)

Investment serves  
directly general  
corporate purposes  
(use of proceeds by  
the issuer)

## WARNING NOTICE



- Not suitable for all investors
- Repayment depends on the solvency of the issuer
- Please mind the risk factors, which are set out in the prospectus!
- Each and every investment involves financial risks and may even result in a complete loss of the invested funds

<b>Issuer:</b>	Sun Contracting AG
<b>Bond:</b>	Sun Contracting Registered EURO Bond 2020
<b>Purpose for investment:</b>	directly general corporate purposes (use of proceeds by the issuer)
<b>Type of investment:</b>	Bonds vested with fixed interest rate depending on the duration of the investment
<b>Term:</b>	2020 – 2045 (Minimum holding period of five years plus termination notice period of 6 months)
<b>Position of investors:</b>	Bondholders
<b>Terms and conditions:</b>	see prospectus ( <a href="http://www.sun-contracting.com">www.sun-contracting.com</a> )
<b>Nominal amount:</b>	€ 0.96 / bond
<b>Premium:</b>	€ 0.04 / bond
<b>Redemption amount:</b>	100% of the nominal amount (according to the prospectus)
<b>Issue price:</b>	Nominal amount plus premium
<b>Minimum subscription amount:</b>	€ 1,000.00 including premium
<b>Payment methods:</b>	Either one-off payment, or payment in instalment (at least € 25.00 per month)

**Disclaimer:** This communication constitutes a marketing communication within the meaning of the Delegated Regulation (EU) 2017/565 and an advertisement within the meaning of Regulation (EU) 2017/1129. This communication neither constitutes an offer to buy or sell, or a solicitation of an offer to purchase bonds of the Sun Contracting Registered EURO Bond 2020 ("**Partial Bonds**") of Sun Contracting AG ("**Issuer**") nor a financial analysis, investment advice or a recommendation. A public offer of the Partial Bonds is being made solely to investors having their respective seat or residence in Liechtenstein, Austria, Luxembourg, the Czech Republic, Hungary, Bulgaria, Italy, Slovakia, Poland, Romania, Slovenia, Croatia and Switzerland ("**Offer States**") on the basis of the prospectus that has been approved by the Financial Market Authority of Liechtenstein ("**FMA**") on 12 August 2020 and which has been notified to the competent supervisory authorities in Austria, Luxembourg, the Czech Republic, Hungary, Bulgaria, Italy, Slovakia, Poland, Romania, Slovenia and Croatia ("**Prospectus**"). The Prospectus will be approved in Switzerland in accordance with the Financial Services Act (FIDLEG). Investors are advised that the approval of the Prospectus by the FMA should not be understood as an endorsement of the Partial Bonds being offered. The Prospectus has been published at, and is available free of charge either as a download on, the Issuer's website

## NON-BINDING EXAMPLE

Type of interest calculation according to point 6.4.8 and point 6.4.9 of the prospectus; Taxes are neither taken into account nor deducted in this sample calculation. The increased interest rate in each case does not apply to previous interest periods. No warranty is being given that the returns shown herein will be achieved. Actual returns may be lower. Further, a complete loss of invested funds is possible.

### INTEREST RATE (GRADUATED RATE)

Term	Fixed rate per year
Initially	5.00 % per year
After 7 years	5.50 % per year
After 10 years	6.00 % per year
After 15 years	6.50 % per year
After 20 years	7.00 % per year

### ONE-OFF PAYMENT EUR € 10,000 <sup>1</sup>

Term	Credit <sup>2</sup>
7 years	€ 13,508
10 years	€ 15,862
15 years	€ 21,227
20 years	€ 29,082
25 years	€ 40,790

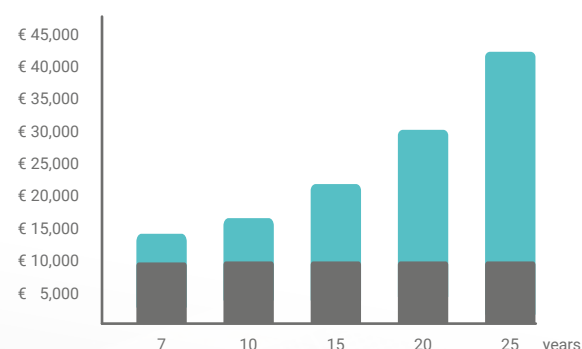
### INSTALMENT PAYMENT

Payments <sup>1</sup>	Term	Credits <sup>2</sup>			
		Dynamics 0%	Dynamics 4%	Dynamics 6%	Dynamics 8%
€ 100 monthly rate with an initial payment of € 5,000 with an initial payment of € 10,000	15 years	€ 26,873	€ 34,530	€ 39,402	€ 45,144
		€ 37,486	€ 45,144	€ 50,016	€ 55,758
		€ 48,099	€ 55,757	€ 60,629	€ 66,371
€ 100 monthly rate with an initial payment of € 5,000 with an initial payment of € 10,000	20 years	€ 43,608	€ 60,491	€ 72,197	€ 86,881
		€ 58,149	€ 75,032	€ 86,738	€ 101,422
		€ 72,690	€ 89,573	€ 101,279	€ 115,963
€ 100 monthly rate with an initial payment of € 5,000 with an initial payment of € 10,000	25 years	€ 68,038	€ 101,076	€ 125,927	€ 159,069
		€ 88,433	€ 121,471	€ 146,321	€ 179,464
		€ 108,828	€ 141,866	€ 166,716	€ 199,859

<sup>1</sup> Premium included / <sup>2</sup> Premium already deducted

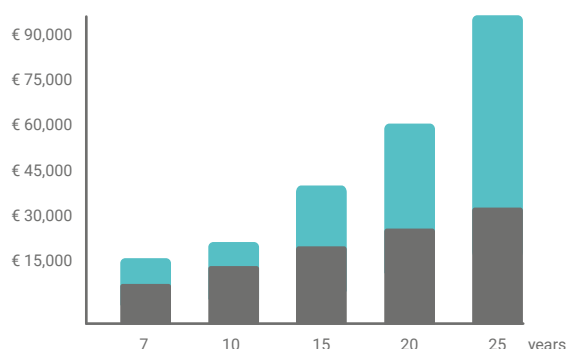
### ONE-OFF PAYMENT INCL. PREMIUM

€ 10,000,-



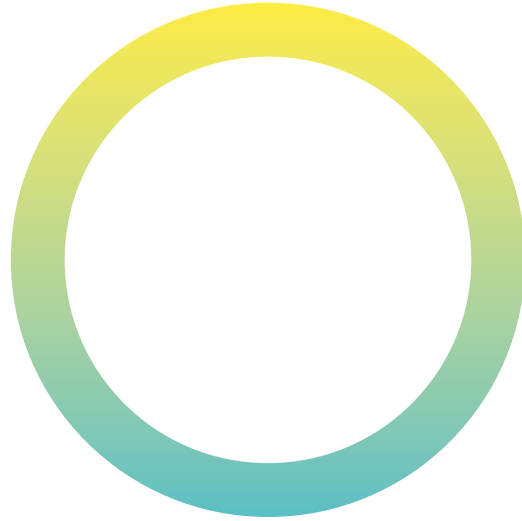
### INSTALMENT PAYMENT INCL. PREMIUM

€ 100 MONTHLY + € 5,000 INITIAL PAYMENT



**KEY:** ■ PAYMENT ■ NON-BINDING CALCULATION OF INTEREST YIELD <sup>2</sup>

<https://www.sun-contracting.com/euro-bond-2020/> or as paper copy at the seat of the Issuer. Potential investors are recommended to read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Partial Bonds. Prior to arriving at any investment decision, potential investors are advised to seek individual advice, taking into account their knowledge and experience with respect to financial instruments, their financial situation and investment objectives (including risk tolerance). Investments in Partial Bonds and generally in financial instruments involve financial risks and may under unfavourable circumstances even lead to a partial or complete loss of invested funds. Past performance is not indicative of future results whatsoever. This communication is not directed at any person that is a "US person" (as defined in Regulation S of the United States Securities Act of 1933 "Securities Act") or at any person that has its seat or residence outside of an Offer State. The Partial Bonds referred to herein have not been and will not be registered under the Securities Act. Reproduction, in whole or in part, or distribution, directly or indirectly, of the contents of this communication by whatever means are prohibited without the Issuer's prior permission.



**SUN CONTRACTING AG**

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