

REGISTERED CHF BOND 2020



SUN CONTRACTING
innovating energy concepts

Advertisement and
marketing communication regarding
Sun Contracting
Registered CHF Bond 2020

SUN CONTRACTING GROUP

With currently almost 68.9 megawatt peak installed and projected photovoltaic capacity in three countries, Sun Contracting AG and its subsidiaries are among the largest solar energy companies in Europe.

In the field of photovoltaic contracting, the internationally active company is positioned among the market leaders in the industry. In Austria, Germany and Liechtenstein, Sun Contracting AG currently operates over 273 contracting facilities with a total output of 49.9 megawatt peak.

Status: 06/2020



PHOTOVOLTAIC CONTRACTING

Photovoltaic contracting is the innovative business model of Sun Contracting AG, where customers make their roof surface available for the operation of a photovoltaic system. Sun Contracting AG bears the costs of construction, maintenance and servicing -- the customer does not incur any costs during the contracting period. After the individually agreed contracting period, the photovoltaic system becomes the property of the customer.

Depending on the location of the photovoltaic system, the solar electricity produced is either consumed directly by the customer or fed into the public grid. For every kilowatt hour of sustainable solar power, Sun Contracting AG receives remuneration and thus generates long-term yields.

The functioning of the contracting model is adapted to the specific requirements and legal framework of the respective market. In this way, Sun Contracting AG achieves a business model tailored to the respective market and can react flexibly to future markets and developments.

EXTRACT FROM THE REFERENCES

AUSTRIA Hermagor 1,467.67 kWp



GERMANY Dahlen 749.25 kWp



AUSTRIA Hagenberg 184.75 kWp



GERMANY Schardebüll 126.20 kWp



GERMANY Haldensleben 179.55 kWp



GERMANY Laußnitz 710.64 kWp



More contracting projects online at
WWW.SUN-CONTRACTING.COM

SUN CONTRACTING INVESTMENT

KEYFACTS

Term of up to 25 years

Interest rate of 5.00 % to up to 7.00 % depending on holding period

Repayment of principal and accrued interest on maturity date

Minimum holding period of five years (plus a termination notice period of 6 months)

Approved prospectus in accordance with Regulation (EU) 2017/1129 and the EEA Securities Prospectus Implementation Act of Liechtenstein (EWR-WPPDG)

Investment serves directly general corporate purposes (use of proceeds by the issuer)

WARNING NOTICE



- Not suitable for all investors
- Repayment depends on the solvency of the issuer
- Please mind the risk factors, which are set out in the prospectus!
- Each and every investment involves financial risks and may even result in a complete loss of the invested funds

Issuer:	Sun Contracting AG
Bond:	Sun Contracting Registered CHF Bond 2020
Purpose for investment:	Directly general corporate purposes (use of proceeds by the issuer)
Type of investment:	Bonds vested with fixed interest rate depending on the duration of the investment
Term:	2020 - 2045 (Minimum holding period of five years plus termination notice period of 6 months)
Position of investors:	bondholders
Terms and conditions:	see prospectus (www.sun-contracting.com)
Nominal amount:	CHF 0.96 / bond
Premium:	CHF 0.04 / bond
Redemption amount:	100% of the nominal amount (according to the prospectus)
Issue price:	Nominal amount plus premium
Minimum subscription amount:	CHF 1,000.00 including premium
Payment methods:	Either one-off payment, or payment in instalments (at least € 25.00 per month)

Disclaimer: This communication constitutes a marketing communication within the meaning of the Delegated Regulation (EU) 2017/565 and an advertisement within the meaning of Regulation (EU) 2017/1129. This communication neither constitutes an offer to buy or sell, or a solicitation of an offer to purchase bonds of the Sun Contracting Registered CHF Bond 2020 ("**Partial Bonds**") of Sun Contracting AG ("**Issuer**") nor a financial analysis, investment advice or a recommendation. A public offer of the Partial Bonds is being made solely to investors having their respective seat or residence in Liechtenstein, Austria, Luxembourg, the Czech Republic, Hungary, Bulgaria, Italy, Slovakia, Poland, Romania, Slovenia, Croatia and Switzerland ("**Offer States**") on the basis of the prospectus that has been approved by the Financial Market Authority of Liechtenstein ("**FMA**") on 12 August 2020 and which has been notified to the competent supervisory authorities in Austria, Luxembourg, the Czech Republic, Hungary, Bulgaria, Italy, Slovakia, Poland, Romania, Slovenia and Croatia ("**Prospectus**"). The Prospectus will be approved in Switzerland in accordance with the Financial Services Act (FIDLEG). Investors are advised that the approval of the Prospectus by the FMA should not be understood as an endorsement of the Partial Bonds being offered. The Prospectus has been published at, and is available free of charge either as a download on, the Issuer's website

NON-BINDING EXAMPLE

Type of interest calculation according to point 6.4.8 and point 6.4.9 of the prospectus; Taxes are neither taken into account nor deducted in this sample calculation. The increased interest rate in each case does not apply to previous interest periods. No warranty is being given that the returns shown herein will be achieved. Actual returns may be lower. Further, a complete loss of invested funds is possible.

INTEREST RATE (GRADUATED RATE)

Term	Fixed rate per year
Initially	5.00% per year
After 7 years	5.50% per year
After 10 years	6.00% per year
After 15 years	6.50% per year
After 20 years	7.00% per year

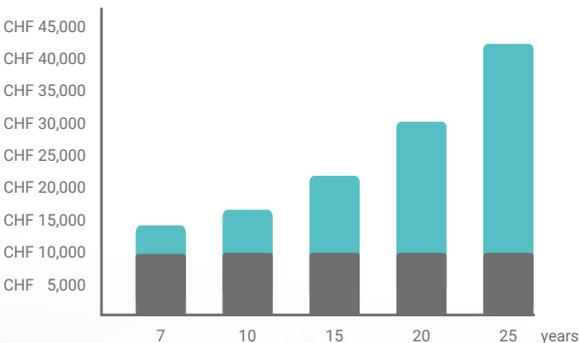
ONE-OFF PAYMENT CHF 10,000¹

Term	Credit ²
7 years	CHF 13,508
10 years	CHF 15,862
15 years	CHF 21,227
20 years	CHF 29,082
25 years	CHF 40,790

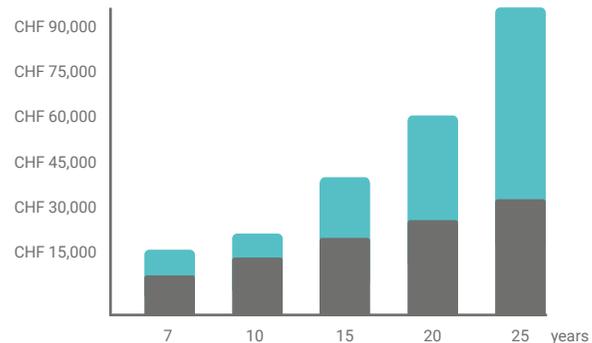
INSTALMENT PAYMENT

Payments ¹	Term	Credit ²			
		Dynamics 0%	Dynamics 4%	Dynamics 6%	Dynamics 8%
CHF 100 monthly rate with an initial payment of CHF 5,000 with an initial payment of CHF 10,000	15 years	CHF 26,873	CHF 34,530	CHF 39,402	CHF 45,144
		CHF 37,486	CHF 45,144	CHF 50,016	CHF 55,758
		CHF 48,099	CHF 55,757	CHF 60,629	CHF 66,371
CHF 100 monthly rate with an initial payment of CHF 5,000 with an initial payment of CHF 10,000	20 years	CHF 43,608	CHF 60,491	CHF 72,197	CHF 86,881
		CHF 58,149	CHF 75,032	CHF 86,738	CHF 101,422
		CHF 72,690	CHF 89,573	CHF 101,279	CHF 115,963
CHF 100 monthly rate with an initial payment of CHF 5,000 with an initial payment of CHF 10,000	25 years	CHF 68,038	CHF 101,076	CHF 125,927	CHF 159,069
		CHF 88,433	CHF 121,471	CHF 146,321	CHF 179,464
		CHF 108,828	CHF 141,866	CHF 166,716	CHF 199,859

ONE-OFF PAYMENT INCL. PREMIUM CHF 10,000



RATENZAHLUNG INCL. PREMIUM CHF 100 MONTHLY + CHF 5,000 INITIAL PAYMENT

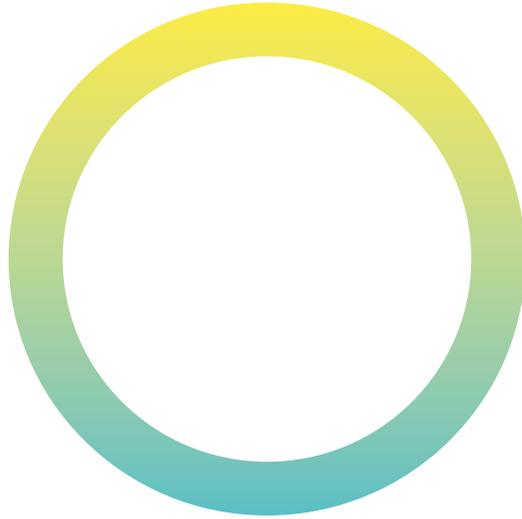


KEY: ■ PAYMENT ■ NON-BINDING CALCULATION OF INTEREST YIELD ²

<https://www.sun-contracting.com/chf-bond-2020/> or as paper copy at the seat of the Issuer. Potential investors are recommended to read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Partial Bonds. Prior to arriving at any investment decision, potential investors are advised to seek individual advice, taking into account their knowledge and experience with respect to financial instruments, their financial situation and investment objectives (including risk tolerance). Investments in Partial Bonds and generally in financial instruments involve financial risks and may under unfavourable circumstances even lead to a partial or complete loss of invested funds. Past performance is not indicative of future results whatsoever. This communication is not directed at any person that is a "US person" (as defined in Regulation S of the United States Securities Act of 1933 "Securities Act") or at any person that has its seat or residence outside of an Offer State. The Partial Bonds referred to herein have not been and will not be registered under the Securities Act. Reproduction, in whole or in part, or distribution, directly or indirectly, of the contents of this communication by whatever means are prohibited without the Issuer's prior permission.

¹ Premium included / ² Premium already deducted

ENGLISH



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