



REGISTERED BOND 2019



SUN CONTRACTING
innovating energy concepts

Advertisement and
Marketing communication regarding
Sun Contracting
Registered Bond 2019

THE SUN CONTRACTING GROUP

With currently almost 35 megawatt peak installed and projected photovoltaic capacity in three countries, Sun Contracting AG and its subsidiaries are among the largest solar energy companies in Europe.

In the field of photovoltaic contracting, the internationally active company positions itself among the market leaders in the industry. In Austria, Germany and Liechtenstein, Sun Contracting AG currently operates over 200 contracting plants with a total capacity of 19.89 megawatt peak.

Last update: 04/2019



Sun Contracting AG (Principality of Liechtenstein)

Members of the Board of Directors:
Andreas Pachinger,
Clemens Latenser

EUR 1,000,000.00 Share capital



Sun Contracting Germany GmbH (GER)

100% subsidiary of
Sun Contracting AG
Managing Director:
Christian Bauer
EUR 250,000.00 share capital



BSW Solarpark GmbH (AT)

72% Subsidiary of
Sun Contracting GmbH
Managing Directors:
Andrea Bauer, Albert Schneider
EUR 35,000.00 share capital



Sun Contracting GmbH (AT)

100% subsidiary of
Sun Contracting AG
Managing Director:
Georg Schneider
EUR 800,000.00 share capital



enerXia Norica Plus GmbH (AT)

80% subsidiary of
Sun Contracting GmbH
Managing Director:
Georg Schneider
EUR 35,000.00 share capital



sun-ivotech GmbH (AT)

100% subsidiary of
Sun Contracting AG
Managing Director:
Andreas Pachinger
Euro 35,000.00 share capital

PHOTOVOLTAIC CONTRACTING

Photovoltaic contracting is the innovative business model of Sun Contracting AG, in which customers make their roof area available for the operation of a photovoltaic system. The costs for construction, maintenance and servicing shall be borne by Sun Contracting AG - no costs shall be incurred by the customer in this regard during the contracting period. After the individually agreed contracting term, the photovoltaic system becomes the property of the customer.

Depending on the location of the photovoltaic system, the solar power produced is either consumed directly by the customer or fed into the public power grid. For every kilowatt hour of sustainable solar power, Sun Contracting AG includes remuneration and thus generates long-term income.

The functionality of the contracting model is adapted to country-specific requirements and legal requirements for the respective market. Sun Contracting AG thus achieves a business model tailored to market requirements and can react flexibly to future markets and developments.

EXCERPT FROM THE TRACK RECORD

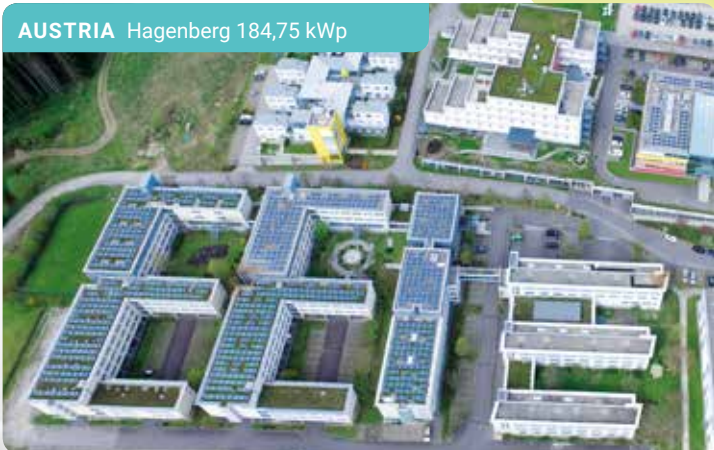
AUSTRIA Hermagor 1.467,67 kWp



GERMANY Dahlen 749,25 kWp



AUSTRIA Hagenberg 184,75 kWp



GERMANY Schardebuß 126,20 kWp



GERMANY Stadtilm 122,90 kWp



AUSTRIA Linz 99,12 kWp



More contracting projects online at
WWW.SUN-CONTRACTING.COM

INVESTMENT IN SUN CONTRACTING

KEYFACTS

Term of
up to 30 years

Interest rate
of 5.25 % to
up to 7.50 %
depending
on holding period

Repayment of
principal and
accrued interest
on maturity date

Minimum
holding period
of five years
(plus a termination
notice period
of 6 months)

Approved
prospectus in
accordance with the
Securities Prospectus
Act of Liechtenstein
(Wertpapier-
prospektgesetz)

Investment serves
directly general
corporate purposes
(use of proceeds
by the Issuer)

WARNING NOTICE



- Not suitable for all investors
- Repayment depends on the solvency of the issuer
- Please mind the risk factors which are set out in the prospectus!
- Each and every investment involves financial risks and may even result in a complete loss of the invested funds

Issuer:	Sun Contracting AG
Bond:	Sun Contracting Registered Bond 2019
Purpose for investment:	directly general corporate purposes (use of proceeds by the Issuer)
Type of investment:	bonds vested with fixed interest rate and – depending on holding period – increased interest rates as bonus possible
Term:	2019 to 2049 (Minimum holding period of five years plus termination notice period of 6 months)
Position of investors:	bondholders
Terms and conditions:	see prospectus (www.sun-contracting.com)
Premium:	4%
Redemption amount:	100 % of the nominal amount
Issue Price:	Nominal amount plus premium
Minimum subscription amount:	EUR 1,000
Payment methods:	Either a minimum payment of EUR 25.00 per month in case of a payment by instalments or one off payment.

Disclaimer:

This communication constitutes a marketing communication within the meaning of the Delegated Regulation (EU) 2017/565 and an advertisement within the meaning of Regulation (EU) 2017/1129. This communication does neither constitute (i) an offer to buy or sell, or a solicitation of an offer to purchase, bonds of the Sun Contracting Registered Bond 2019 ("**Bonds**") of Sun Contracting AG ("**Issuer**") nor (ii) a financial analysis, investment advice or a recommendation. A public offer of the Bonds is being made solely to investors having their respective seat or residence in Liechtenstein, Austria, Germany, Luxembourg, the Czech Republic, Hungary, Bulgaria, Italy and Slovakia ("**Offer States**") on the basis of the prospectus that has been approved by the Financial Market Authority of Liechtenstein ("**FMA**") on July 18, 2019 (the "**Prospectus**") and notified to the competent financial supervisory authorities in Austria, Germany, Luxembourg, Czech Republic, Hungary, Bulgaria, Italy and Slovakia. In the Czech Republic, Hungary, Bulgaria, Italy and Slovakia the notifications were made on the basis of the English translation of the Prospectus, which is identical with the version of the approved Prospectus, except that the translations of the summaries in Czech, Hungarian, Bulgarian, Italian and Slovak languages are only available in the approved Prospectus but not in the translation thereof. The English translation of the Prospectus has not been approved by the FMA. Investors are advised that the approval of the Prospectus by the FMA should not be understood as an endorsement of the Bonds to be offered. The Prospectus and the translation thereof have been published, and are available free of charge either as download

NON-BINDING EXAMPLE

Interest are calculated in accordance with the prospectus (part 2, 4.7), applicable withholding tax is disregarded in this example

No warranty is being given that the returns shown herein will indeed be achieved. Actual returns may be lower. Further, a complete loss of invested funds is possible.

INTEREST

Term	Interest Rate
holding period up to 7 years	5,25% per year
more than 7 years	5,75% per year
more than 10 years	6,25% per year
more than 15 years	6,75% per year
more than 20 years	7,25% per year
more than 25 years	7,50% per year

ONE-OFF PAYMENT EUR 10,000

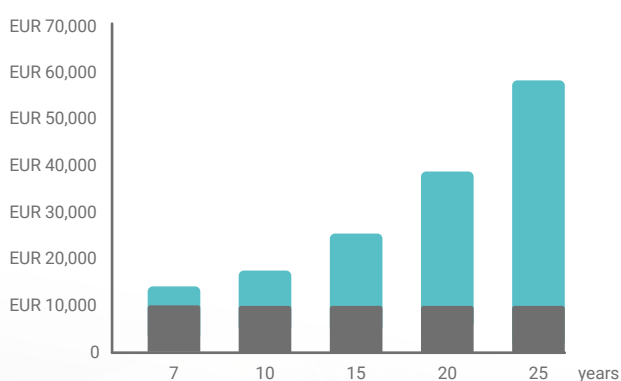
Term	Interest Rate	value of holding ¹
more than 7 years	5,75% per year	EUR 14,198
more than 10 years	6,25% per year	EUR 17,602
more than 15 years	6,75% per year	EUR 25,573
more than 20 years	7,25% per year	EUR 38,924
more than 25 years	7,50% per year	EUR 58,544

PAYMENT BY INSTALMENTS

Payments	Term	Interest Rate	Sum of payments ²	value of holding ¹
EUR 100 as monthly instalments and initial payment of EUR 5,000	more than 15 years	6,75% per year	EUR 18,000 EUR 23,000	EUR 29,436 EUR 42,222
EUR 100 as monthly instalments and initial payment of EUR 5,000	more than 20 years	7,25% per year	EUR 24,000 EUR 29,000	EUR 50,442 EUR 69,904
EUR 100 as monthly instalments and initial payment of EUR 5,000	more than 25 years	7,50% per year	EUR 30,000 EUR 35,000	EUR 81,482 EUR 110,764

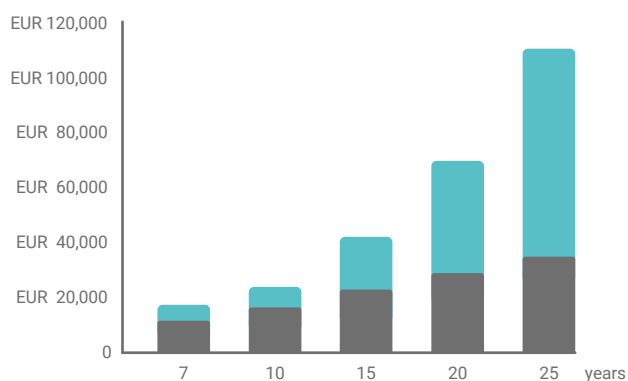
ONE-OFF PAYMENT (INCL. PREMIUM)

EUR 10,000



PAYMENT BY INSTALMENTS (INKL. PREMIUM)

EUR 100 AS MONTHLY PAYMENTS PLUS INITIAL PAYMENT OF EUR 5,000

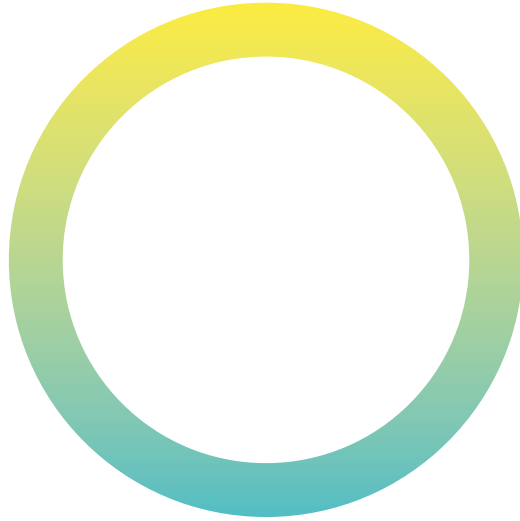


KEY: ■ PAYMENTS ■ NON-BINDING CALCULATION OF INTEREST YIELD

(PDF) on the Issuer's website, <https://www.sun-contracting.com/wp-content/uploads/2019/07/Sun-Contracting-AG-Kapitalmarktprospekt-Anleihe-2019.pdf>, or as hardcopies at the seat of the Issuer. Potential investors are recommended to read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the Bonds. Prior to arriving at any investment decision, potential investors are further advised to seek individual advice, taking into account their knowledge, experience, financial situation and investment objectives (including risk tolerance). Investments in Bonds and in financial instruments in general involve financial risks and may even result in the complete loss of invested funds. Past performance is not indicative of future results whatsoever. In the event of the Issuer's insolvency and/or liquidation, any amounts payable on interest and/or principal may be lower than expected; total loss of the funds invested and of yields on an investment are also possible in such cases. This communication is not directed at any person that is a US person (as such term is defined in Regulation S of the United States Securities Act of 1933 "Securities Act") or at any person that has its seat or residency outside of an Offer State. The Bonds referred to herein have not been and will not be registered under the Securities Act. Reproduction, in whole or in part, or distribution, directly or indirectly, of the contents of this communication by whatever means are prohibited without the Issuer's prior permission.

¹ Premium having already been deducted / ² incl. Premium

ENGLISH



SUN CONTRACTING AG

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register number: FL-0002.555.661-3
office of register: Office for Justice of the
Principality of Liechtenstein